

STANDARD – NEXT BUSINESS DAY - CREDIT RISK REPORT

MM/DD/YYYY
IDENTIFICATION

Given

Subject Name: SAMPLE Limited
 Address: Room 1212, 12rd Floor, SAMPLE One, SAMPLE Centre 89 Queensway
 Country: Hong Kong (SAR)

Verified

Subject Name: SAMPLE Limited
 Address: Room 1212, 12rd Floor, Tower One
 SAMPLECentre, 89 Queensway
 Town: Hong Kong
 Country: Hong Kong (SAR)

 Telephone: +852 0000000
 Fax: +852 00000000
 Website: www.SAMPLE.com
 Remarks: The Subject's registered (legal) address is:
 P.O. Box SAMPLE
 George Town, Grand Cayman
 Cayman Islands

EXECUTIVE SUMMARY

Date registered: 25-05-2000
 Legal form: Non-Hong Kong Company
 Authorised Capital: HKD 15,000,000,000
 Sales turnover: HKD 514,363,000 (Consolidated 9 months, 30/09/2010)
 Main activities: The Subject is engaged as an investment holding company. Its subsidiaries are engaged in provision of cable TV, broadband internet and network services.
 Employees: 19,600
 Bank: SAMPLE BANK LIMITED
 THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

CREDIT RISK RATING

Risk Rating

As at 13.11.2018

	Excellent
	Good
	Satisfactory
	<u>Passable</u>
	Poor
	No classification

Interpretation

Moderate financial base and some indications of operational weakness. More caution advisable when considering granting credit. Smaller credits plus guarantees an advantage. A strict credit control policy applies.

Credit Limit Recommended Limit: USD 50,000

REGISTRY DATA

Key Facts

Date registered: 25-05-2000 - Hong Kong
06-03-2000 - Cayman Islands
Legal form: Non-Hong Kong Company
Registration no: F0000000 (Hong Kong)
90000 (Cayman Islands)
Registry auth. Hong Kong Companies Registry
Comments: The Company was incorporated in the Cayman Islands on 0th March 2000 as an exempted company with limited liability under the Companies Law (1998 Revision) of the Cayman Islands.

BOARD OF DIRECTORS / OTHER APPOINTMENTS

Appointments

Name: SAMPLE Cheok
Board function: Chairman
ID Number: P00000(7)
Address: A-P1-1 (Penthouse) Block x,
Condo,
7,
58000 Kuala Lumpur
Malaysia

Name: SAMPLE Cooper
Board function: Chief Executive Officer
ID Number: Australia - E1000000
Address: SAMPLE Sudirman Apartment No. 5703,
Indonesia

Name: SAMPLE Soon
Board function: Independent non-executive Director
ID Number: Singapore -S100000A
Address: Singapore, 596357
Singapore

Name: SAMPLE Wong
Board function: Authorised Representative & Company Secretary
ID Number: D20000 (4)
Address: SAMPLE,
SAMPLECentre,
XX Queensway,
Hong Kong

SHARE CAPITAL

Composition

Authorised:	HKD 15,000,000,000
Number/type:	150,000,000,000 ordinary shares
Share value:	HKD 0.10
Issued:	HKD 50,646,153.85
Paid-up:	HKD 50,646,153.85

SHAREHOLDERS/OWNERS

How Listed Major Shareholders only

Composition

Name:	SAMPLE LIMITED
% of shares:	72.45%
Address:	British Virgin Islands

The shares of the Company were held by direct and indirect wholly-owned subsidiaries (including SAMPLE Limited and its wholly-owned subsidiary, SAMPLE Asia Limited) of SAMPLE Cayman Limited ("SAMPLE Cayman") and SAMPLE Strategic Holdings Limited in which SAMPLE Cayman controlled a 30% interest. SAMPLE Limited ("SAMPLE") was the registered shareholder of the entire issued share capital of SAMPLE Cayman. SAMPLE was the trustee of a discretionary trust, of which Dr. SAMPLE is the founder. The beneficiaries of the trust included Dr. SAMPLE and his family members. Dr. SAMPLE was not the registered holder of any shares in the issued share capital of SAMPLE.

In the opinion of the Directors, as at 31st December 2009, SAMPLE Limited, a company incorporated in the British Virgin Islands, is the immediate parent of the Company; and SAMPLECayman Limited, a company incorporated in the Cayman Islands, is the ultimate parent of the Company.

The Company's shares have been listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") under stock code 0000 since 13th July 2000.

FINANCIAL ACCOUNTS

Description

Currency: Hong Kong Dollar (HKD)
 Exchange rate: USD 1 = HKD 7.8 as of 15/02/2011

Summarised

	30-09-2010	31-12-2009	31-12-2008
Consolidation:	Consolidated	Consolidated	Consolidated
Period:	9 months	12 months	12 months
Sales turnover:	514,363,000	537,147,000	428,548,000
Gross profit:	394,739,000	320,247,000	222,441,000
Operating profit:	70,744,000	225,080,000	-112,653,000
Profit before tax:	-7,782,000	159,594,000	-165,847,000
Profit after tax:	-7,782,000	137,922,000	-137,087,000
Non-current assets:		1,191,146,000	4,616,954,000
Current assets:		191,472,000	4,235,610,000
Inventories:		0	729,233,000
Total assets:		1,382,618,000	8,852,564,000
Current liabilities:		761,348,000	3,914,189,000
Non-current liabilities:		595,782,000	2,614,898,000
Total liabilities:		1,357,130,000	6,529,087,000
Shareholders' equity:		25,488,000	2,323,477,000

Comments

On 24th July 2009, the Company announced a proposed reorganization of SAMPLE Group whereby the Company would declare a special dividend by way of a distribution in specie of all the Company's shareholdings in PT SAMPLE Tbk ("SAMPLE").

At the Extraordinary General Meeting of the Company held on 9th September 2009, the Distribution was approved by the shareholders of the Company. As a result, SAMPLE and its subsidiaries including PT SAMPLE Tbk ("SAMPLE") (collectively "SAMPLE Group") ceased to be subsidiaries of the Company in September 2009, and Retail and IT Solutions which have been operated by SAMPLE Group became discontinued operations. The results of SAMPLE Group ceased to be accounted for in the consolidated results of SAMPLE Group following the Distribution.

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