

6/22/18

REQUIRED CREDIT	ADVISED CREDIT	RATING
MAXIMUM	1 000 000 USD	13/20

Comments on the rating:

A Credit line maybe considered

GEOPOLITICS - MEXICO

POLITICAL DATA	ECONOMIC DATA
Form of Government: Republic Economic Risk: Low	Currency: 1 USD = 20.36 MXN Branch Situation: Stable

IDENTIFICATION

Ordered as:	SAMPLEMexicano SA de CV
Address in the order:	SAMPLE, Col. Itzimná City:Merida State/Province:Yucatan Country: Mexico Zip/Postal Code:97100
Legal Name:	SAMPLEMEXICANO SA DE CV
Trade name(s):	MAXICARNE
Legal Address:	SAMPLE, entre 56 y 56A, Colonia Itzimna
Post Code:	97100
Postal Town:	Merida
Primary Geographic Area:	Yucatan
Country:	MX
Location Status:	Headquarters, Legal Address
Operative Address:	SAMPLE, entre 66 y 66A, Colonia Itzimna
Post Code:	97100
Postal Town:	Merida
Primary Geographic Area:	Yucatan
Country:	MX
RFC:	GPM999997BI7
Legal Form:	SAMPLE de Capital Variable
Telephone:	+(52) 999 999 2200
Fax:	+(52) 999 999 2200
Email:	alvaro.SAMPLE@SAMPLE.com.mx
Website:	http://SAMPLE.com.mx/
Date Created(yyyy-mm-dd):	1998-00-00
Date Incorporated(yyyy-mm-dd):	1998-06-27
Managers:	Mr. Claudio SAMPLE, Managing Director
Capital:	MXN Mexico Peso
Staff:	3 000 employee(s)
Activity:	Production and commercialization of meat products.
SIC Code:	2013

BANKS

Name of the Bank : HSBC

Location : Mexico

Account Number : 4059XXXXXX

Source(s) : Private Source

Comments : This information could not be confirmed with the staff.

BUSINESS

HISTORY:

The company was created in the year 1998 in Mexico.

PRINCIPAL ACTIVITY:

Production and commercialization of meat products.

Products/Services description:

Production, marketing and distribution of pork meat, chicken and beef.

Sales are:

Wholesale, Retail

Brands:

SAMPLE, SAMPLE

The company imports from Asia, Argentina

The company exports to USA, Japan and South Korea

Operations area:

National

International

Local

CLIENTS

Transaction style:

Business-to-business(B2B)

Business-to-consumer(B2C)

Name: SAMPLE Corporation
Country: South Korea

Name: SAMPLE Corporation
Country: JAPAN

Comments on clients: General public, Supermarket, restaurants and distributors.

SUPPLIERS

Supplier's Name: SAMPLE de Mexico, SA de CV
Country: Mexico
Telephone: +(52)477 999 1400
Contact name: Mr. Luis SAMPLE
Additional Comments: Very Good Client

Supplier's Name: SAMPLE Industrial Plastica, SA de CV
Country: Mexico
Telephone: +(52) 667 999 8566
Supplier since (mm/dd/yyyy): 2012
Max. Credit line: Open Credit
Payment terms: Net 30 Days
Monthly purchase amount: from MXN 80 000 to MXN 120 000
Last purchase date (mm/dd/yyyy): 2018-06-20
Last purchase amount: MXN 106 492
Products supplied: earrings for cattle
Contact name: Ms. Ana SAMPLE
Contact's position: Administrative
Supplier's opinion: Very Good Client

Supplier's Name: Pisa SAMPLE, SA de CV
Country: Mexico
Telephone: +(52) 999 991 4346
Contact name: Mr. Moises Chale
Additional Comments: The phone was not answered. We left a message but until now we have no response back. The report will be updated if we obtain more information.

Payments are : regular
Staff Non consolidated: 3 000

Source(s): Private Source

Comments on staff: The amount of employees was not provided by the contact. We obtained an estimate using third party sources.

LOCATION

Headquarters: SAMPLE, entre 66 y 66A, Colonia sample, CP 97100, Yucatan, Mexico.

The property is: Owned

Comments on location: Administrative offices and headquarter.

Number of branches: 400

Comments: The investigated has 400 SAMPLE stores distributed in the states of Yucatan, Campeche, Quintana Roo, Tabasco, Chiapas, Veracruz, Puebla, Guanajuato and Mexico City.

Some of retail store locations are below:

SAMPLE

SAMPLE

Col. Minas, Campeche, Campeche C.P. 24026

SAMPLE

SAMPLE

Ampliación Kala IICampeche, Campeche C.P. 24085

SAMPLE

SAMPLE

Barrio de San Roman, Campeche, Campeche
C.P. 24040

SAMPLE

SAMPLE

Santa Lucia San Francisco Campeche, Campeche

SHAREHOLDERS - MANAGER - RELATED COMPANIES

Listed at the stock exchange: NO

SHAREHOLDERS/PARENT COMPANY(IES)

Name: KUO Consumo SA de CV

Country: Mexico

Percentage: 100%

Name: GRUPO KUO SAB DE CV

Country: Mexico

Stock Exchange: BMV

Ticker: KUOB

Additional Comments: Until 2015, the company operated as a subsidiary of SAMPLE SA de CV, which has merged into SAMPLE SA de CV, being the latter the survivor one. As a result, the subject and its sister companies are now subsidiaries of SAMPLE SA de CV.

Ultimate parent company is SAMPLE DE CV (BMV: KUOB).

SAMPLE, S.A.B. de C.V., through its subsidiaries, manufactures and sells consumer business products, chemicals, and auto parts in Mexico, the United States, Canada, Europe, Asia, and internationally. It operates through three segments: Consumer Sector, Chemical Sector, and Automotive Sector. The company produces and distributes processed foods, beverages, and pork meat. It also manufactures and sells industrial chemical products, including synthetic rubber, polystyrene, and others. In addition, the company offers automotive parts and components, such as manual transmissions for light, medium, and heavy rear traction vehicles; components and modules for rear axles of electrical vehicles; and pistons, joints, and seals for engines, as well as sells automotive parts for the original equipment and replacement markets.

<https://www.SAMPLE.com.mx>

SAMPLE

México, D.F. C.P. 05120

Tel. +52 (55) 5261-9999

Source(s): Publicly accessible source

MANAGEMENT

Name: Mr. Claudio SAMPLE

Position: Managing Director

Name: Mr. Gabriel SAMPLE

Position: Administrative director

Name: Mr. Alvaro SAMPLE

Position: Finance Manager

Source(s): Private Source

RELATED COMPANIES:

SAMPLE MEXICANA SA DE CV

Address: SAMPLE, entre 66 y 66A, SAMPLE, Yucatan, CP 97100, Mexico.

Phone: +(52) 999 930 9999

SAMPLE, S.A. de C.V.

Carretera Federal Puebla - SAMPLE, 90780 SAMPLE, Tlax., Mexico

Phone: +52 222 223 9999

SAMPLE, S.A. de C.V

Address: SAMPLE, Av. 5 de Febrero 2115, SAMPLE, SAMPLE, Qro., Mexico

SAMPLE; Horario de cierre: 17:00

Phone: +52 442 211 9999

SAMPLE, S.A. de C.V
SAMPLE No. 696, SAMPLE, Miguel SAMPLE, Mexico City, DF 11230, Mexico
Phone: +52 5726 66666

Among many others.

FINANCIALS - LEGAL RECORDS

Type of company: Private

As a private company the subject does not publish any financial statements.

Contact: Mr. SAMPLE, Finance Manager, declined to provide information on grounds of confidentiality.

Comments on the financial data: As of today, no financial data or credit history is available through public sources at this time for the investigated.

Please find enclosed the consolidated FS for SAMPLE SAB de CV (BMV: SAMPLE) as reference.

OFAC LIST¹ : NO

Bankruptcy: NO

Lawsuit(s): NO

Additional Comments: Target: SAMPLEMEXICANO SA DE CV

Lawsuits: 0 records

Agreements: 0 records

Unpaid lawsuits / collections: 0 records

Period: Since 1996 to date

Please note that legal information has been obtained through an official Public Information System issued by the Legal Courts of the Mexican Republic, which contains lists of demands, agreements and newsletters.

¹The Specially Designated Nationals (SDN) List, also known as OFAC LIST, is a publication of OFAC which lists individuals and organizations with whom United States citizens and permanent residents are prohibited from doing business.

SUMMARY

Local credit bureau gave a good credit rate.

Status: Active

Size: Large - over 500 people

Experience: Good (>10 years)

Group: International

Trade references: Good

Payments: Regular

Profitability: N.A.

Indebtedness: Controlled

Cash: Good

Legal Filings: NO

General Overview: Good

The company is based in Mexico and the activity is Production and commercialization of meat products.

Positive Points:

The company has 20 years of experience in the market.

The investigated has the support of the parent company GRUPO KUO SAB DE CV.

The company has more than 3 000 employees so is a very large and well establish business.

Good Trade references.

Negative Points:

Financial information was not disclosed by the company.

We recommend a credit line for the maximum amount of USD 1 000 000, based in all the information gathered.

ADVISED CREDIT	RATING
USD 1 000 000	13/20

APPENDIX

Name: Mr. Alvaro Rosado

Position: Finance Manager

Cooperated: NO

Comments/Data confirmed: He declined to provide information about the company due to confidentiality without knowing the name of the inquiring party.

The information in this report was obtained from third party sources.

The rating measures the risk. It is scaled from 0/20 to 20/20, 0 being the lowest grade (high risk) and 20/20 the highest (no risk). X/20 means a company that is not found and/or does not exist.

CURRENCY: Mexican Pesos - MXP - per 1.00 USD

	<i>3/31</i>	<i>6/30</i>	<i>9/30</i>	<i>12/31</i>
2015	15.2331	15.4105	16.9550	17.2872
2016	17.2427	18.6937	19.3962	20.7156
2017	18.7090	17.9094	18.2446	19.6989
2018	18.2344			

*******END REPORT*******

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